

THE ANGLICAN CHURCH OF CANADA

THE GENERAL SYNOD PENSION PLAN APPLICATION FOR RETIREMENT PENSION

Please complete this form and return it to your diocese/employer at **least two months** before the date you intend to retire. **As pensions are subject to income tax, federal and provincial TD1 forms must be submitted with this application.**

MEMBER INFORMATION

Ordained

Lay

Name (<i>first, initial, last</i>)				
Date of Birth (<i>mmm-dd-yyyy</i>)	Attached Proof	Birth Certificate	OR	Passport
Address				
Phone Number	Email			
Diocese/Employer	Social Insurance Number			
Spouse/partner's name (<i>first, initial, last</i>)	Date (<i>mmm-dd-yyyy</i>) of	Marriage _____	Cohabitation _____	
Spouse/partner's Date of Birth (<i>mmm-dd-yyyy</i>)	Attached Proof	Birth Certificate	OR	Passport
Beneficiary*				
Beneficiary's address	Last working day (<i>mmm-dd-yyyy</i>)			

* If you wish to name someone other than your spouse/partner as your beneficiary, you both must sign a waiver.

RETIREMENT BENEFITS

I wish to apply for:	Normal retirement benefits
	Early retirement benefits (you must be at least age 55 with a minimum of two years membership in the pension plan)
	Postponed retirement benefits

HEALTH CARE BENEFITS

I wish to apply for retiree health benefits (if available).	Yes	No
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CHILD BENEFITS

If you have children less than 25 years of age they may be entitled to a small monthly pension benefit. Children under age 18 qualify automatically. Children 18 and over must be in full-time attendance at school or be considered totally disabled. Please complete this section if you have children who qualify.

Child's name (<i>first, middle, last</i>)	D.O.B. (<i>mmm-dd-yyyy</i>)	Child's name (<i>first, middle, last</i>)	D.O.B. (<i>mmm-dd-yyyy</i>)
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Please attach a personalized, **VOID CHEQUE**.

SIGNATURE

Member's signature	Date (<i>mmm-dd-yyyy</i>)
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FOR DIOCESE/EMPLOYER USE ONLY

Date Salary will cease (<i>mmm-dd-yyyy</i>)	Total Pension Contributions for current year	Diocese/Employer signature
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Note: Please ensure that the Continuing Education Plan Retirement/Termination form is included with this application if applicable.