

## Lump sum contribution to a Tax-Free Savings Account

Return to Great-West Life, Group Retirement Services

To be completed by a plan member who is making a lump sum contribution to a Tax-Free Savings Account (TFSA).  
Services for the plan are provided by The Great-West Life Assurance Company (Great-West). The policy is issued by London Life Insurance Company, a subsidiary of Great-West.

**Please print.**

**EMPLOYER/PLAN SPONSOR INFORMATION**

Name of employer/plan sponsor	Policy/plan number
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**MEMBER INFORMATION:**

Last name	Initial	First name	Social insurance number
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I am attaching a cheque (payable to London Life) in the amount of \$ \_\_\_\_\_ to be deposited to my Tax-Free Savings Account (TFSA):

Please invest this deposit as follows:

- According to my current investment allocation instructions.
- According to the following special instructions for this deposit only:

Percentage	Name of fund / identifier	Percentage	Name of fund / identifier
% to		% to	
% to		% to	
% to		% to	

**Total allocation must equal 100%.**

Signature of member \_\_\_\_\_ Date \_\_\_\_\_

*Please make your cheque **payable to London Life Insurance Company** and return to Great-West with this form.*