

Lump sum contribution to a group retirement plan



Return to Canada Life, Group Retirement Services

To be completed by a plan member/contributor who is making a voluntary lump sum contribution to a group retirement plan.

Please note that your plan must allow you to make additional lump sum contributions.

EMPLOYER/PLAN SPONSOR

Name of employer/plan sponsor	Policy/plan number
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CONTRIBUTION MADE BY:

Last name	Middle Initial	First name	Certificate number
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I am attaching a cheque (payable to Canada Life) in the amount of \$_____ to be deposited as follows:

- To my Registered Retirement Savings Plan, as a personal contribution for myself.
- To my Registered Retirement Savings Plan, as a contribution for my spouse (I am the spousal contributor). My spouse's certificate number is _____.
- To my Registered Pension Plan, as a voluntary contribution.

Please invest this contribution as follows:

- According to my (or my spouse's) current investment allocation instructions.
- According to the following special instructions for this contribution only:

Percentage	Name of fund / identifier	Percentage	Name of fund / identifier
% to		% to	
% to		% to	
% to		% to	

Total allocation must equal 100%. Note that in some cases your plan sponsor controls investment allocation instructions.

Signature of person contributing Date

Signature of spouse Date

*Only required if contributions are directed to a spouse, *and* special investment instructions apply.

Contact information 1-800-724-3402 or grsaccess.com
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